

TODAY'S MARKET REVIEW

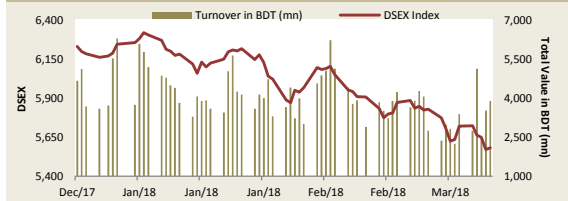
The premier bourse of the country returned to the green amid volatile trading after losing 150 points in its benchmark index in the last three consecutive sessions. The market opened with optimism but shaky investors started to sell off and prime index lost 67.09 points within half an hour. However, active presence of the opportunistic investors in later part of the session eventually helped the prime index to close at marginally higher. The opportunist investors took position on the lucrative price levels, especially in bank and textile sectors stocks. However, the food, mutual fund, telecom and financial institution sectors observe selling pressure in today's session. The top loser list was dominated by mutual funds as the sector observed appreciation in last few days. At the day's end, the DSEX added 8.5 points while DSES and DS30 lost 0.7 points and 2.7 points respectively to their previous day's level.

Major sectors witnessed correction today. Among the major sectors based on market capitalization – food (-1.3%), mutual fund (-1.2%), telecom (-1.0%) and financial institution (-0.8%) sectors witnessed price correction while bank (0.9%) and textile (0.4%) sectors achieved price appreciation in the day's session. The investors' activity was mostly centered on bank (21.3%), engineering (11.6%) and pharmaceutical (10.8%) sectors while GP (9.2%), ALARABANK (4.5%) and SIBL (3.6%) led the scrip wise turnover board today.

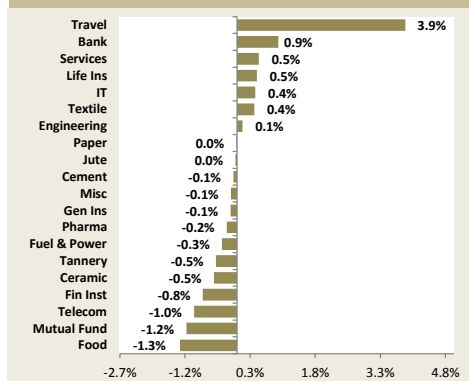
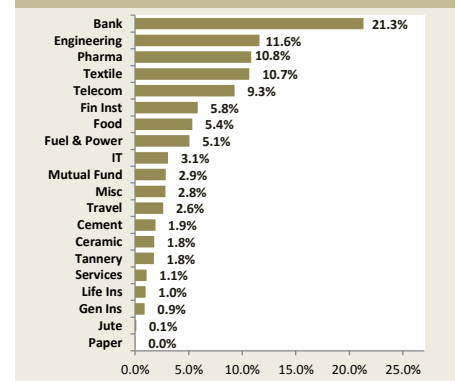
The port city bourse, CSE decreased by 2.20 points in its broad based index – CASPI.

TODAY'S MARKET SUMMARY

	Today	Yesterday	Change	%
DSEX	5,581	5,572	8.5	0.2%
DS30	2,082	2,085	(2.7)	-0.1%
DSES	1,322	1,323	(0.7)	-0.1%
Market Cap (BDT bn)	3,924	3,932	(7.8)	-0.2%
Turnover (BDT mn)	3,882	3,521	361.3	10%
Volume (mn)	121	109	12.0	11%
No of Issues Advanced	139	50		
No of Issues Declined	154	268		
Issues Unchanged	43	19		
Market Trailing P/E	16.5	16.6		
Market Forward P/E	16.1	16.1		

3-MONTHS MARKET MOVEMENT

TODAY'S SECTOR MOVEMENT

Sector	Return	Turnover	% Turnover	% of M.Cap	Trailing P/E	Forward P/E	Price/BV
Bank	0.9%	986.0	28.0%	17.9%	9.1	9.7	1.0
Cement	-0.1%	52.5	1.5%	3.5%	21.5	46.3	3.2
Ceramic	-0.5%	59.9	1.7%	0.8%	25.6	20.8	1.7
Engineering	0.1%	378.6	10.8%	5.5%	20.8	18.9	1.7
Financial Institutions	-0.8%	151.8	4.3%	5.9%	15.7	13.6	1.6
Food & Allied	-1.3%	133.8	3.8%	8.3%	28.4	27.1	7.5
Fuel & Power	-0.3%	248.6	7.1%	10.4%	12.1	11.3	1.4
General Insurance	-0.1%	29.3	0.8%	1.2%	12.9	11.6	0.9
IT	0.4%	62.2	1.8%	0.4%	23.9	19.8	2.1
Jute	0.0%	5.3	0.1%	0.1%	109.2	409.7	2.1
Life Insurance	0.5%	23.3	0.7%	1.4%	n/a	n/a	n/a
Miscellaneous	-0.1%	81.1	2.3%	2.7%	20.8	25.1	1.0
Mutual Fund	-1.2%	119.6	3.4%	1.2%	9.3	10.9	25.8
Paper & Printing	0.0%	2.1	0.1%	0.1%	n/a	n/a	1.1
Pharma. & Chemicals	-0.1%	445.4	12.7%	15.9%	21.4	19.2	2.9
Services & Real Estate	0.5%	21.4	0.6%	0.6%	16.1	16.3	1.1
Tannery	-0.5%	39.9	1.1%	0.8%	19.0	17.0	2.7
Telecommunication	-1.0%	293.6	8.3%	19.4%	28.6	23.8	15.9
Textile	0.4%	357.4	10.2%	3.2%	16.8	15.5	0.9
Travel & Leisure	3.9%	28.9	0.8%	0.7%	40.2	30.2	0.7

Sector Return

Turnover Distribution

DSE NEWS IN BRIEF

WMSHIPYARD: Mr. Sohail Hasan, one of the Sponsors Directors of the Company, has expressed his intention to sell 3,39,377 shares out of his total holding of 49,53,736 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within April 30, 2018.

UPCOMING DIVIDENDS/ RIGHTS OFFERINGS

Ticker	Record Date	Date of AGM	Declaration
BATBC	27.03.2018	17.04.2018	600%C
NITOLINS	29.03.2018	08.05.2018	14%B
VAMLRBBF	29.03.2020	-	12%C
DBH	29.03.2018	26.04.2018	30%C
ISLAMICFIN	05.04.2018	25.04.2018	14.5%C
LHBL	08.04.2018	07.06.2018	5%C
SINGERBD	09.04.2017	15.05.2017	100%C
NHFIL	09.04.2018	03.05.2018	19%C
UCB	11.04.2018	30.04.2018	10%C

TODAY'S WORLD STOCK INDICES

	Value	Change	% Change
DJIA (USA)	24,682.31	-44.96	-0.18%
FTSE 100 (UK)	7,038.97	-22.30	-0.32%
SENSEX (India)	33,115.14	-21.04	-0.06%
STI (Singapore)	3,503.40	-7.73	-0.22%
Nikkei 225 (Japan)	21,591.99	211.02	0.99%

TOP GAINERS

Ticker	Price (BDT)	Change**	Forward P/E*
ALARABANK	23.7	6.8%	9.9
RANFOUNDRY	137.9	6.2%	32.1
POPULARLIF	84.2	5.8%	n/a
STYLECRAFT	1,544.3	5.6%	62.4
AGRANINS	19.1	5.5%	10.2
UNIQUEHRL	60.2	5.4%	24.9
EHL	48.6	5.4%	12.2
PHENIXINS	25.8	4.9%	8.6
MODERNDYE	235.5	3.9%	222.2
DHAKABANK	16.5	3.8%	8.3

TOP TURNOVER° (BDT mn)

Ticker	Price (BDT)	Turnover	% Turnover
GP	472.1	357.6	9.2%
ALARABANK	23.7	176.0	4.5%
SIBL	20.6	140.8	3.6%
UNIQUEHRL	60.2	95.2	2.5%
SQURPHARMA	312.0	76.7	2.0%
WATACHEM	326.9	75.5	1.9%
UTTARAFIN	68.3	73.3	1.9%
IFADAUTOS	119.6	73.3	1.9%
AAMRANET	94.6	67.6	1.7%
LANKABAFIN	27.9	61.3	1.6%

TOP LOSERS

Ticker	Price (BDT)	Change**	Forward P/E*
MEGHNAPEP	22.0	-6.0%	n/a
ICBAMCL2ND	8.0	-5.9%	13.3
EASTERNINS	27.9	-5.4%	11.2
ICB3RDNRB	6.1	-4.7%	9.0
BAYLEASING	23.3	-4.5%	17.7
DULAMIACOT	46.0	-4.4%	n/a
ICBAGRAN11	7.9	-3.7%	n/a
ICBSONALI1	8.2	-3.5%	10.5
CAPMBDBLMF	8.5	-3.4%	4.7
1JANATAMF	6.1	-3.2%	76.3

TOP MKT CAP (BDT mn)

Ticker	Price (BDT)	M. Cap	% M.Cap
GP	472.1	637,477	18.9%
SQURPHARMA	312.0	230,066	6.8%
BATBC	3,389.2	203,352	6.0%
RENATA	1,242.0	86,979	2.6%
ICB	122.8	81,595	2.4%
BRACBANK	90.9	79,787	2.4%
LHBL	56.2	65,269	1.9%
UPGDCL	156.5	62,481	1.9%
OLYMPIC	266.5	53,284	1.6%
BERGERPBL	2,102.3	48,750	1.4%

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Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILS Research Team

* Based on current outstanding no. of shares; **No. of shares adjusted on record date; °Turnover includes block trade

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